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偉祿集團控股有限公司
REALORD GROUP HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock code: 1196)

**DELAY IN DESPATCH OF CIRCULAR
FOR THE CONDITIONAL MAJOR TRANSACTION IN RELATION
TO
THE PRE-CONDITIONAL VOLUNTARY CASH OFFER BY
REALORD ASIA PACIFIC SECURITIES LIMITED
ON BEHALF OF REALORD GROUP HOLDINGS LIMITED
TO ACQUIRE ALL OF THE ISSUED SHARES OF
THE SINCERE COMPANY, LIMITED**

Reference is made to the joint announcement (the “**Joint Announcement**”) issued by Realord Group Holdings Limited (the “**Company**”, together with its subsidiaries as the “**Group**”) and The Sincere Company, Limited dated 15 May 2020, in relation to, among other things, the Offer. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Joint Announcement.

Pursuant to Rule 14.41(a) of the Listing Rules, a circular containing, among other things, details of the Offer and other information required under the Listing Rules (the “**Circular**”) shall be despatched to the Realord Shareholders within 15 business days after the publication of the Joint Announcement. As disclosed in the Joint Announcement, it was expected that the Circular will be despatched to the Realord Shareholders on or before 5 June 2020.

As additional time is required for the Company to prepare and finalise certain financial and other information in the Circular, including but not limited to, the indebtedness statement of the Group, the Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 14.41(a) of the Listing Rules (the “**Waiver**”) to extend the despatch of the Circular to a date on or before 3 July 2020.

On 5 June 2020, the Stock Exchange granted the Waiver to the Company on the condition that the Company will despatch the Circular by 3 July 2020. The Stock Exchange may withdraw or change the terms of the Waiver if the Company's situation changes.

By Order of the Board
Realord Group Holdings Limited
Lin Xiaohui
Chairman

Hong Kong, 5 June 2020

As at the date of this announcement, the executive Directors are Dr. Lin Xiaohui, Madam Su Jiaohua and Mr. Lin Xiaodong and the independent non-executive Directors are Mr. Yu Leung Fai, Mr. Fang Jixin and Dr. Li Jue.